

# Treatment Cost Discussion Guide

This worksheet will help you work with your doctor to learn more about treatment costs.

## ? Questions to consider asking someone at your doctor's office

- Does my health insurance plan cover my Genentech medicine?  Yes  No  
– If Yes, what are my out-of-pocket costs? \_\_\_\_\_
- Does my health insurance plan cover all other parts of my treatment?  
(For example, does it cover an infusion?)  
 Yes  No  Yes, only if: \_\_\_\_\_  
– If Yes, what are my out-of-pocket costs? \_\_\_\_\_
- If my insurance does not cover my medicine, what are my options?  
\_\_\_\_\_
- What options are there to help me afford my Genentech medicine?  
\_\_\_\_\_

**Genentech Access Solutions can help you find out** which patient assistance option may be right for you.

## ▶ To get started with Genentech Access Solutions, 2 forms must be completed

- 1. You fill out a form called the Patient Consent Form.**  
This form is included in this packet.
- 2. Your doctor fills out a form called the Prescriber Service Form.**  
You do not have to fill out anything on this form.
- 3. Your doctor sends both of these forms** to Genentech Access Solutions.



**If you have questions**, call us at **(866) 422-2377**.

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## Instructions for Patients

### By completing this form you can:



Learn about your health insurance coverage and other options to get your Genentech medicine



Enroll into optional disease-specific education, patient support services and communication

### Please follow these 3 steps to get started:

1. Read “About Your Consent.”
2. Sign and date page 3. Please note you must sign the form to get support for your treatment.
3. Send in your completed form using one of the options below.

Genentech can start supporting you when **page 3** of this form is submitted by you or your doctor’s office in one of the following ways:



Complete online at  
Genentech-Access.com/PatientConsent



Take a photo and text it to  
(650) 877-1111



Print, complete and fax it to  
(877) 313-2659

A representative from Genentech Access Solutions or your doctor’s office will call you to tell you about your coverage, costs and support for your treatment.

**If you have any questions, talk to your health care provider or contact Genentech Access Solutions.**

## Helpful Terminology

**Genentech:** The maker of the medicine your doctor wants to prescribe. Genentech is committed to helping patients get the medicine their doctor prescribed.

**Genentech Access Solutions:** A team at Genentech that works with your doctor and health insurance plan to help you get your medicine.

**Genentech Patient Foundation:** A program that gives free Genentech medicine to people who don’t have insurance coverage or who have financial concerns and meet certain eligibility criteria.

**Household size:** Number of people living in your household, including you.

**Household income:** How much you and the members of your household currently make each year minus specific deductions. This is also frequently referred to as your Adjusted Gross Income or AGI. This information is needed to determine Genentech Patient Foundation eligibility.

**Education and patient support services:** Optional programs offered by Genentech to help you start and stay on your medicine. Services may vary based on your medical condition and could include co-pay assistance, clinical support, marketing communication and general disease information.

**Deductible:** The amount you pay for health care services or medicines out of pocket before your health insurance plan begins to pay.

**Out-of-pocket costs:** The amount not paid by the insurance plan that you must pay for your treatment. This includes deductibles, co-pays and co-insurance.

**Co-pay assistance:** Programs available to help eligible patients pay for their medicines.

**Alternate contact:** Someone you choose to be your contact person if Genentech Access Solutions cannot reach you.

## If I receive free Genentech medicine from the Genentech Patient Foundation:

- I will not sell or give out this medicine since it is unlawful to do so. I am responsible to make sure these medicines are sent to a secure address when shipped to me, and I must control any Genentech medicine that I receive
- I understand that, for purposes of an audit, the Genentech Patient Foundation could ask me for a copy of my IRS 1040 form or other proof of income

## About Your Consent – This relates to 'Box 1' on page 3

### Your personally identifiable information (PII) may include:

- Name and birthdate
- Address, telephone number and email address
- Important financial information, as necessary
- Information on your medical condition, as necessary
- Information about your health benefits or health insurance coverage

### Who may see and use my PII

I authorize Genentech and/or Genentech Patient Foundation to (i) use my PII for the purpose of facilitating my access to Genentech products and providing the services described below, and (ii) further disclose my PII to others who are assisting them in these services, and to my health care provider(s), health care entities, pharmacies, and health plan(s) for purposes of providing these services. Some of these disclosures may constitute a sale of PII. If so, I have the right to opt out of the sale of my PII if I reside in California. Additional information regarding my privacy rights can be found on Genentech's website privacy policy ([www.gene.com/privacy-policy](http://www.gene.com/privacy-policy)).

### Reasons for sharing and using my information may include:

- Working with my health care plan to understand coverage for Genentech products
- Applying to the Genentech Patient Foundation
- Determining my eligibility and enrollment into financial assistance services, including co-pay assistance
- Coordinating my prescription through a pharmacy, infusion site and/or health care provider's office
- Providing treatment reminders and education

I direct and authorize my physician, pharmacy and my health plan(s) to disclose my PII to Genentech and its partners, as necessary for Genentech to provide the above services.

Once I sign this Patient Consent Form and my PII is transmitted to Genentech and/or Genentech Patient Foundation, I understand that the Health Insurance Portability and Accountability Act (HIPAA) may no longer protect or prohibit the redisclosure of the PII disclosed to Genentech and/or Genentech Patient Foundation by my health care provider or others covered by the HIPAA laws. I understand that Genentech and Genentech Patient Foundation are committed to protecting my information and keeping it secure and confidential while it is being collected or used to assist me and that the use and disclosure of my information will be limited to that described above. I can choose not to sign this form, but Genentech and Genentech Patient Foundation will not be able to assist me without it. However my health care providers and health insurer may not condition either my treatment or my payment, enrollment or eligibility for benefits on signing this form.

### The length and terms of this form

- This form is valid for 3 years from the date I signed or the date I last enrolled, whichever comes first, unless a shorter period is required by law
- I agree that if I reside in the state of Maryland, this form will be valid for no longer than 1 year from the date I signed
- I have the right to cancel this authorization. If I cancel, this means that Genentech and/or the Genentech Patient Foundation will no longer use or share my PII, but this will not apply to PII already used or shared or when it is required by law. If I reside in California, I also have the right to request that Genentech and/or the Genentech Patient Foundation delete my PII, although deletion is not required under certain circumstances. To cancel or request deletion, I must send a written notice to Genentech. It can be sent by fax or by mail to the address below. If I cancel and request deletion, I know that Genentech and the Genentech Patient Foundation will no longer be able to assist me with access to my Genentech products. The address is Genentech, 1 DNA Way, Mail Stop #858a, South San Francisco, CA 94080-4990

I understand that I, as the patient or signer, have a right to receive a copy of this signed form over the time it is valid.

**Patient Information** (to be completed by patient or their legally authorized person)

\*First name: \_\_\_\_\_ \*Last name: \_\_\_\_\_

Home phone†: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ Cell phone†: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

OK to leave a detailed message?  OK to send a text message? Date of birth (MM/DD/YYYY) \_\_\_\_/\_\_\_\_/\_\_\_\_

Email: \_\_\_\_\_ Preferred language:  English  Spanish  Other: \_\_\_\_\_

Alternate Contact (optional) Full name: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone†: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

<b>1</b>	Patient authorization via signature is required in order to obtain services from Genentech Access Solutions and the Genentech Patient Foundation. By signing this box, you agree to the terms in the 'About Your Consent' section.		
<b>REQUIRED</b>	<b>Sign and date here</b>	_____ / ____ / ____	_____ / ____ / ____
		<b>*Signature of Patient/Authorized Person</b>	<b>*Date signed</b>
		(A parent or guardian must sign for patients under 18 years of age)	(MM/DD/YYYY)
	<b>Person signing (if not patient)</b>	_____	_____
		Print first name	Relationship to patient

<b>2</b>	Financial Eligibility Information: Complete for Genentech Patient Foundation only		
	By completing this section, I am agreeing to the terms and conditions of the Genentech Patient Foundation outlined on page 1.		
	Household size (including you): _____	Annual household income:	<input type="checkbox"/> Under \$75,000
	<input type="checkbox"/> \$75,000 – \$100,000	<input type="checkbox"/> \$100,001 – \$125,000	<input type="checkbox"/> \$125,001 – \$150,000
	<input type="checkbox"/> \$150,001 – \$200,000	<input type="checkbox"/> Over \$200,000	<input type="checkbox"/> Over \$150,000
	<b>Sign and date here</b>	_____ / ____ / ____	_____ / ____ / ____
		<b>Signature of Patient/Authorized Person</b>	<b>Date signed</b>
		(A parent or guardian must sign for patients under 18 years of age)	(MM/DD/YYYY)

<b>3</b>	Patient consent to enroll in optional disease-specific education, support programs, market research and communication that may be considered marketing. I understand my PII may be needed for me to participate in these programs.		
	<b>Sign and date here to choose to enroll</b>	_____ / ____ / ____	_____ / ____ / ____
		<b>Signature of Patient/Authorized Person</b>	<b>Date signed</b>
		(A parent or guardian must sign for patients under 18 years of age)	(MM/DD/YYYY)
	†By providing my phone number and signing Box 3, I authorize Genentech to use auto-dialers or prerecorded and artificial voice to contact me. I understand that these calls/texts may mention the name of Genentech products or services, details about my insurance coverage and my doctor's name. I understand that I am not required to consent to being contacted by phone or text message as a condition of any purchase of Genentech products or enrollment. Message and data rates may apply. I understand that I may opt out of receiving these communications at any time by calling (877) GENENTECH (877-436-3683).		

Once pages 3&4 have been completed, please text a photo of them to (650) 877-1111, or fax to (877) 313-2659. You can also complete this form online at [Genentech-Access.com/PatientConsent](http://Genentech-Access.com/PatientConsent).

VENCOMPASS™ Request support and resources from a dedicated Vencompass Nurse

This form is to request enrollment into VENCOMPASS; it is not a prescription or a specialty pharmacy provider form. Form must be completed by the health care professional and patient or legally authorized person. After completion of this form, patients will receive a call from a dedicated Vencompass Nurse within 1 business day to confirm enrollment.

**Patient's information** – To be completed by patient or legally authorized person. Please print clearly. All fields marked with an asterisk (\*) are required.

Today's date: \_\_\_\_\_

\*First name: \_\_\_\_\_ \*Last name: \_\_\_\_\_

\*Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ \*Gender (check one)  M  F

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ \*ZIP: \_\_\_\_\_

\*Phone: \_\_\_\_\_ \*Email address: \_\_\_\_\_

Best time to call: Monday–Friday  Morning  Afternoon  Evening  Check here if it is *not* okay to leave a message

\*For which condition are you being treated? (This service is for approved VENCLEXTA indications only.)

Chronic lymphocytic leukemia (CLL) or small lymphocytic lymphoma (SLL)  Acute myeloid leukemia (AML)

**If a legally authorized person is completing the form, please fill in the following lines:**

First and last name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Phone: \_\_\_\_\_

**By enrolling, you will receive your own Vencompass Nurse. Vencompass Nurses do not give medical advice and are trained to direct patients to their health care professionals for treatment-related advice, including further referrals. Your personal information will be used solely to provide you with the Vencompass Nurse support and communications and for AbbVie to perform research and analytics on a de-identified basis. For more information on AbbVie's privacy practices, visit [www.abbvie.com/privacy.html](http://www.abbvie.com/privacy.html). I understand that I do not have to sign this consent form and that it plays no role in getting my medicine, and it is not required to receive help from VENCLEXTA Access Solutions, a Genentech service.**

I would also like to receive news and updates about AbbVie's products, clinical trials, research opportunities and other information that may be of interest to me.

**Prescriber information** – To be completed by prescriber.

Please print clearly. All fields marked with an asterisk (\*) are required. Stamp OK.

\*Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ ZIP: \_\_\_\_\_

\*Office contact name: \_\_\_\_\_ \*Phone: \_\_\_\_\_ \*Fax: \_\_\_\_\_

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